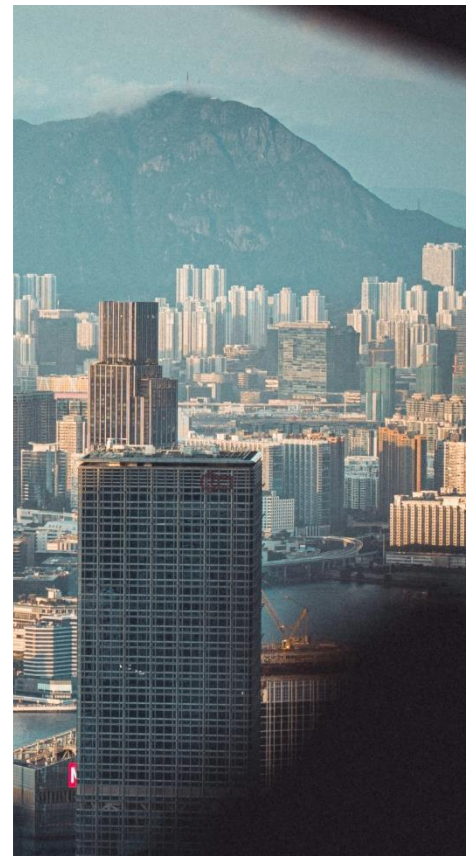




# APAC Family Office Investment Summit

9-10 October 2025

The Ritz Carlton Hotel, Hong Kong





# The Event

*The APAC Family Office Investment Summit is an exclusive business event, uniting the region's leading business families and single family offices.*

## Overview

The Summit is a must-attend event for family offices who want to stay ahead of the curve in the ever-changing world of wealth, business and investments.

Over two days, delegates have the opportunity to:

- Forge valuable connections with like-minded family offices, fostering business synergies and co-investment opportunities
- Gain insights from your peers on tackling the challenges that come with family wealth, business, and investments
- Engage with asset managers for potential investment prospects

The summit is hosted by Alea Global Group, a successful and well-established single family office, with the organisational support of Connect Group, a world-leading business events and conference organiser with a focus on family office meetings.

## High-level

The Summit maintains a high-level delegation of family business owners, family office principals and their senior management and investment teams representing single family offices from across Europe.

## Exclusive

A minimum 70% of the event delegation consists of family offices, and a maximum 30% of asset managers and intermediaries, ensuring a highly exclusive, family office led dialogue, and an environment that promotes effective relationship-building between participants.



# Previous Speakers

Each edition of the event attracts prestigious speakers from within the industry. Here are some of the world class names who have contributed to previous events:



**Yvette Yeh Fung**  
Chair  
The Yeh Family Philanthropy



**Kenny Gaw**  
Managing Principal, Co-Founder &  
Gaw Capital Partners



**Hui Hsing Ma**  
Co-Founder  
Blue7



**Dato' Loy Teik Ngan**  
Executive Chairman  
Taylor's Education Group



**Professor Roger King**  
Founding Director, Roger King  
Center for Asian Family Business  
and Family Office



**Pranapda Phornprapha  
Chirathivat**  
Director, Siam Motors Group



**Richard Tao**  
Chairman  
New Heritage Investments



**Annie Koh**  
Professor Emeritus of Finance  
(Practice), Senior Advisor, Business  
Families Institute, Singapore  
Management University (SMU)



**Helen Wong**  
CEO  
Lapis Global



**Danny Almagor**  
Co-Founder  
Small Giants Family Office



**Crystal Lam**  
Managing Director  
Vinawood



**Anson Chan**  
Chairman  
Bonds Group of Companies



**Michael Au**  
Founder  
District Capital



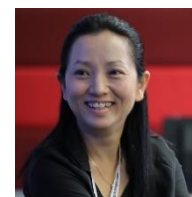
**Agnes K Y Tai**  
Director  
Great Glory Investment  
Corporation



**David Chong Kok Kong**  
Founder, President  
Portcullis Group



**Catherine Shiang**  
CEO  
ACA Ltd.



**Carman Chan**  
Founder, Managing Partner  
Click Ventures



**Tim Draper**  
Founder  
Draper Associates



**Poman Lo**  
Vice Chairman & Managing  
Director, Regal Hotels International  
Holdings Limited



**Yogiraj Nadgauda**  
Director  
RDA Investments Singapore

# Thu 9 Oct

08:00 - 09:00

## Registration & Light Breakfast

09:00 - 09:10

## Chairman Welcome Remarks

09:10 - 09:50 | Panel Discussion

## Future-Proofing the Family Business: Governance, Leadership, and Succession

Join us for a discussion on how family businesses can secure their future through effective governance, strong leadership, and smooth succession planning. This panel will explore strategies for preparing the next generation of leaders, ensuring robust governance structures, and maintaining core family values. Learn how to navigate the complexities of leadership transitions, uphold the family legacy, and address the unique challenges that family enterprises face in a modern business environment.

09:50 - 10:10 | Fireside Chat

## Next Generation Empowerment

The story of a next-gen leader and his creation of influential networks and novel strategies for future-focused leadership.

10:10 - 10:30 | Keynote Presentation

## Prosperity & Responsibility

This presentation offers a holistic approach to understanding and managing the complexities of prosperity in today's world.

10:30 - 11:10 | Panel Discussion

## Investment Strategies for the Modern Family Office: Adapting to Global Economic and Political Shifts

As global markets face heightened volatility from shifting macroeconomic and geopolitical trends, family offices must rethink their investment strategies. This session explores strategies for building resilient portfolios with a focus on portfolio diversification, rebalancing, alternative investments and risk.

11:10 - 11:30

## Networking Break / One-To-One Meetings

11:30 - 12:30

## Roundtable Discussions

**Table 1:** Harnessing Mid-Market Potential: Private Equity Insights for Family Offices

**Table 2:** Unlocking Opportunities in Private Debt: Strategies, Risks, and Innovations

**Table 3:** The Future of Real Estate

12:30 - 14:00

## Networking Lunch

14:00 - 14:40 | Panel Discussion

## Tech as an Investment Theme: A VC Lens

This panel examines the tech sector from a venture capital perspective, focusing on how technological advancements are transforming industries and their implications for investors. Discussions will cover the ethics in AI development, spotlight industries on the cusp of technological upheaval, and analyse and compare the tech ecosystems of the EU, US, and Asia.

14:40 - 15:00 | Keynote Presentation

## Climate Tech: Innovations for a Sustainable Future

15:00 - 15:20 | Keynote Presentation

## The Future of Healthcare: A GP Perspective

15:20 - 15:40 | Keynote Presentation

## Public Markets as a Cornerstone of a Family Portfolio

15:40 - 16:00

## Networking Break / One-To-One Meetings

16:00 - 16:40 | Panel Discussion

## Family Offices and Digital Assets: Adapting to the New Financial Landscape

Digital assets are rapidly becoming a significant component of family office portfolios, marking a transformative change in wealth management. This panel will explore the dynamic cryptocurrency markets and the integration of digital assets with traditional finance. We will discuss the implications of this shift for family offices, offering insights into how these innovations are reshaping investment strategies and financial management.

16:40 - 17:20 | Panel Discussion

## Philanthropy Redefined: Strategies for Effective Giving

This panel will discuss how families can strategically approach philanthropic endeavours, from selecting meaningful causes to implementing sustainable giving practices. Learn about the role of philanthropy in shaping family values and legacies and gain practical guidance on maximizing impact while aligning charitable efforts with personal and community goals.

17:20 - 17:40 | Keynote Presentation

## SoleFamily: Providing Hope and Creating Smiles in Bali Robert Epstone, Founder, Yayasan SoleFamily

19:00 - 22:00

## Networking Cocktail Reception

Enjoy cocktails and dinner with a view at Ozone, the highest rooftop bar in the world, situated on the 118<sup>th</sup> floor.

# Fri 10 Oct

08:00 - 09:00

## Networking Breakfast

09:00 - 09:40 | Panel Discussion

## Conscious Capital: Strategies for Effective Impact Investing

Impact investing is reshaping family office priorities, guided by a new generation focused on social and environmental change. This discussion will address the growth drivers of impact investing, strategies for targeting investments with sustainable outcomes, and methods for measuring their societal and environmental impact. Additionally, it will examine tactics for fostering collaboration to amplify impact, providing a roadmap for those looking to make a difference through their investments.

09:40 - 10:00 | Keynote Presentation

## From Farm to Fork: Revolutionizing Food Systems

Gain insights from a leading European impact fund on how addressing the global food challenge depends on sustainable methods, cutting-edge technologies, and smart investment.

10:00 - 10:20 | Keynote Presentation

## Beyond Borders: Unlocking Opportunities in Frontier Markets for Long-Term Social Good

Gain insights from a leading European impact fund on how addressing the global food challenge depends on sustainable methods, cutting-edge technologies, and smart investment.

10:20 - 11:00

## Networking Break / One-To-One Meetings

11:00 - 11:40 | Panel Discussion

## Transforming Real Estate for Tomorrow's Investor - A Deep Dive into Emerging Trends and Opportunities

Real estate is evolving rapidly to meet the demands of tomorrow's investor, influenced by changing lifestyles and consumer behaviours. This discussion will explore how these shifts are impacting commercial, retail, and residential real estate markets and what it means for investors. The panel will look into the growing focus on sustainability, green buildings, and the role of proptech in revolutionizing the industry. Looking ahead, the panelists will share their perspectives on the future of the real estate market over the next decade, offering a comprehensive overview of emerging trends and opportunities.

11:40 - 12:00 | Keynote Presentation

## Smart Investing: Optimizing Investment Operations with Family Office Software

12:00 - 12:10

## Closing Thoughts from the Summit Chair

The Summit Chair looks back on the discussions of the two days sharing his key takeaways.

12:10 - 14:00

## Networking Lunch

Enjoy the closing networking lunch with fellow delegates.

## About Alea Group

Alea Global Group is a conglomerate single family business formed in 1998 in the State of Kuwait owned by a member of Al Duaij family. The Al Duaij family settled in Kuwait in the 17th Century, and the Al Duaij name carries a legacy that holds great significance in Kuwait in particular, and the GCC in general. The Al Duaij family is a dynasty so established that part of the city's old Souq carries the family name, as does the region's first charity and water foundation.

## Alea Global Group

<https://aleaglobalgroup.com/>



## About Connect Group

Connect Group events bring together global corporate leaders producing compelling conversations, promoting high-level networking and sparking positive business ventures. We follow three guiding principles; **we educate** our network through the cutting-edge, frontier ideas and insights delivered by our world-class speakers; **we inform** our network, by releasing the latest in industry news and insights and **we connect** our network, by bringing together industry leaders and promoting high-level networking.

## Connect Partners Limited

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